



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Status RE: Report from the Public Administrator

DOD: 6/10/94	The FRESNO COUNTY PUBLIC ADMINISTRATOR	NEEDS/PROBLEMS/COMMENTS: 1. Need petition for final distribution pursuant to Probate Code §12200 or written status report pursuant to Local Rule 7.5.
	was appointed Successor Administrator on 9/7/16.	
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice	<p>Minute Order 9/7/16: Counsel represents that two heirs have been identified, but he has not made contact. Furthermore, the home is boarded up and taxes are delinquent. The Court orders the Public Administrator appointed to marshal the assets and close the estate.</p> <p>History: TONY RECEK, Friend, was appointed Executor with Full IAEA without bond on 7/26/94 and Letters issued on 7/27/94. (A corrected order was entered 8/9/94 due to clerical error.)</p> <p>The Petition for Probate alleged that the decedent was not survived by spouse, issue, or issue of predeceased child, but had a will dated 5/27/94, which made various specific devises of real and personal property to various parties. The will was admitted to probate on 7/26/94.</p> <p>Final I&A filed 11/8/94 indicated a total estate value of \$84,360.55 consisting of</p> <ul style="list-style-type: none"> • Cash of \$25,869.95 • Real property located at 1515 E. Fountain Way in Fresno • Personal property including vehicle, gun collection, jewelry, book collection, furnishings, personal effects <p>Various creditor's claims were filed in the estate. In addition, the decedent was named as a defendant in a quiet title action (0482628-5) involving the estate real property borders.</p> <p style="text-align: center;"><u>SEE PAGE 2</u></p>	

Page 2 – History (Cont'd):

Report of Status of Administration; Petition for Instructions Concerning Abatement of Property for Payment of Creditor's Claims and Expenses of Administration; Petition for Allowance on Compensation of Attorney filed 5/23/95 stated the estate was not in a condition to be closed because the lawsuit has not been finally determined. Judgment was entered in favor of the estate as to all causes of action, but the motion for costs and attorney's fees had not yet been filed or heard. Additionally, the plaintiff planned to appeal the judgment. Compensation for ordinary services to the estate will be approx. \$5,362.00. Extraordinary compensation for litigation expenses totaled \$17,650.00 to date.

The 5/23/95 report stated the residue includes only the personal effects which have a nil value and a 1974 Plymouth Valiant valued at \$500.00, which are insufficient to pay all funeral expenses, creditor claims, and expenses of administration. The decedent's will provided specific devises including the real property and various items. The report alleged that these gifts should be abated to pay creditor's claims, administration expenses, etc., as set forth in the petition. See report for discussion, authority.

Order entered 7/17/95 authorized and directed abatement as set forth in the Order to pay administration expenses, creditor claims, and satisfy gifts, and also authorized certain attorney fees and costs. The Order authorized administration to continue until the litigation involving the estate was finally determined.

On 3/10/00, Mr. Rindlisbacher filed a Substitution of Attorney noting his move to a subsequent firm.

Nothing further was filed thereafter until 6/2/16, when **MICHAEL RECEK**, son of Executor Tony Recek, in pro per, filed a **Petition for Court to Execute Deed in Favor of Beneficiaries and Survivor Named in Will of Mardel E. Bond**. Michael Recek alleged that his father Tony Recek died 8/22/13, and that his father and grandmother were to have inherited the real property located at 1515 E. Fountain Way. Mr. Recek claimed to be the owner, as he has resided there for over 15 years, and also sought damages of \$100,000 and requested the Court execute a deed in his favor as specified in this decedent's will.

On 8/3/16, the Court denied Mr. Recek's petition on 8/3/16 and appointed the Public Guardian to properly close the estate on 9/7/16.

Guardian Kerr, Rebecca (Pro Per – Maternal Aunt - Guardian)

Status RE: Filing of the Inventory and Appraisal.

Age: 12	REBECCA KERR , Maternal Aunt, was appointed Guardian of the Estate on 11/12/15; Letters issued 11/16/15.	NEEDS/PROBLEMS/COMMENTS:
DOB: 01/19/04		
	Per Minute Order of 11/12/15, the minor was to receive half of an approx. \$8,000 benefit. Receipt for blocked account filed 5/25/16 reflects that \$3,241.00 was deposited into a blocked account at the Fresno County Federal Credit Union.	1. Need Inventory and Appraisal per Probate Code §2610 or written status report per Local Rule 7.5. 2. It is unclear from the file whether the lump sum already deposited into the blocked account is the only benefit to which the minor is entitled, or whether the minor will receive additional monthly or lump sum benefits. Is anything further expected?
Aff.Sub.Wit.	The Court set this status hearing re the filing of an Inventory and Appraisal and sent notice to Ms. Kerr on 8/1/16.	
Verified		
Inventory	The Court also set a future status hearing for 1/12/17 for the filing of the first account.	
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: skc
		Reviewed on: 9/27/16
		Updates:
		Recommendation:
		File 9- Sanders

Status RE: Filing of the Inventory and Appraisal and the Annual or Biennial account.

			<p>The FRESNO COUNTY PUBLIC GUARDIAN was appointed Conservator of the Estate on 5/12/15.</p> <p>After Court Trial on 2/17/16, Michelle Ann Torres and Santos Torres were appointed Co-Conservators of the Person.</p> <p>On 8/1/16, the Court set this status hearing re the filing of the I&A and the First Account.</p> <p>The Final I&A was filed 9/23/16.</p> <p>The First Account is now due pursuant to Probate Code §2620.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need First Account pursuant to Probate Code §2620 or written status report pursuant to Local Rule 7.5.</p>
Aff.Sub.Wit.				
Verified				
Inventory				
PTC				
Not.Cred.				
Notice of Hrg				
Aff.Mail				
Aff.Pub.				
Sp.Ntc.				
Pers.Serv.				
Conf. Screen				
Letters				
Duties/Supp				
Objections				
Video Receipt				
CI Report				
9202				
Order				
Aff. Posting				
Status Rpt				
UCCJEA				
Citation				
FTB Notice				
			<p>Reviewed by: skC</p> <p>Reviewed on: 9/26/16</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 11- Hernandez</p>	

Status RE: Filing of the First or Final Account

DOD: 4/15/15	BRAD M. JACOBSON , Son, was appointed Administrator with Full IAEA without bond on 7/6/15; Letters issued 7/8/15.	NEEDS/PROBLEMS/COMMENTS: 1. Need first account or petition for final distribution pursuant to Probate Code §12200.
Cont. from	At the hearing on 7/6/15, the Court set this status hearing for the filing of the first or final account.	
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg	Status Report filed 9/14/16 states the I&A was filed 4/14/16. A creditor's claim was filed by the Franchise Tax Board on 5/16/16. The Administrator and CPA are obtaining information, preparing, and filing delinquent tax returns for 2010-2014 in order to satisfy the claim. The CPA hopes to complete the filings and payment of taxes within the next 60 days. All federal income taxes due have been paid. Therefore, a request is made for continuance of 90 days to file the first and final report of administrator.	
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: skc
Status Rpt		Reviewed on: 9/28/16
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 13- Craig

Order to Show Cause

DOD:9/17/15	DARLE STONE , Daughter, was appointed Special Administrator 1/5/16 with specific powers, and was later appointed Executor with Full IAEA without bond on 3/24/16. Letters issued 3/25/16.	NEEDS/PROBLEMS/COMMENTS: Note: The Executor was previously represented by Attorney Jeffrey B. Pape; however, pursuant to Substitution filed 8/18/16, is now self-represented. 1. Need Inventory and Appraisal pursuant to Probate Code §8800 or written status report pursuant to Local Rule 7.5.
Cont. from	At the hearing on 3/24/16, the Court set status hearing for 8/24/16 for the filing of the Inventory and Appraisal.	
Aff.Sub.Wit.	There were no appearances at the status hearing on 8/24/16 and the Court set this Order to Show Cause to Darle Stone for her failure to appear and failure to file the Inventory and Appraisal. Darle Stone is ordered to be personally present in Court on 10/5/16.	Reviewed by: skc Reviewed on: 9/28/16 Updates: Recommendation: File 15- Loughridge
Verified	The minute order was mailed to Ms. Stone on 8/24/16.	
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		